

**Inheritance and Estate Tax Receipts**  
**Fiscal Year 2011**  
**Statement of Comparative Receipts for the Month and Year- To- Date**  
**Ended January 31, 2011**

**Inheritance Tax**

	FY11	FY10	\$ Change	% Change
<b><u>For the Month</u></b>				
Collateral	\$5,055,824	\$3,399,551	\$1,656,273	48.7%
Direct	8,890	5,658	3,232	57.1%
Interest and penalty	1,874	1,507	367	24.4%
Tax on commissions	1,036	209	827	395.5%
	<u>\$5,067,624</u>	<u>\$3,406,925</u>	<u>\$1,660,699</u>	<u>48.7%</u>

**Year-To-Date**

Collateral	\$28,673,532	\$24,677,208	\$3,996,324	16.2%
Direct	(178)	84,138	(84,316)	-100.2%
Interest and penalty	45,879	31,526	14,353	45.5%
Tax on commissions	4,020	5,820	(1,800)	-30.9%
	<u>\$28,723,253</u>	<u>\$24,798,692</u>	<u>\$3,924,561</u>	<u>15.8%</u>

**Estate Tax**

**For the Month**

Receipts	\$ 10,178,510	\$ 12,927,818	\$ (2,749,308)	-21.3%
Less refunds	1,225,560	5,515,766	(4,290,206)	-77.8%
Net receipts	<u>\$ 8,952,950</u>	<u>\$ 7,412,052</u>	<u>\$ 1,540,898</u>	<u>20.8%</u>

**Year-To-Date**

Receipts	\$ 110,034,570	\$ 98,838,840	\$ 11,195,730	11.3%
Less refunds	14,438,388	17,182,594	(2,744,206)	-16.0%
Net receipts	<u>\$ 95,596,182</u>	<u>\$ 81,656,246</u>	<u>\$ 13,939,936</u>	<u>17.1%</u>

**Inheritance Tax and Estate Tax Combined**

<b><u>Year-To-Date</u></b>	<u>\$ 124,319,435</u>	<u>\$ 106,454,938</u>	<u>\$ 17,864,497</u>	<u>16.8%</u>
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