



COMPTROLLER
of MARYLAND
Serving the People

Alcohol & Tobacco Tax Annual Report

Fiscal Year 2018



Peter Franchot

Comptroller of Maryland



Peter Franchot
Comptroller

To the General Assembly and the Governor of Maryland:

I am pleased to present the Annual Alcohol and Tobacco Tax Report of the Revenue Administration Division for Fiscal Year 2018 as provided in the Alcoholic Beverages Article §1-306, of the Annotated Code of Maryland.

This report furnishes general information and data about the administration and collection of tax revenue, licensure and regulation, and other-related items, including consumption and local alcoholic beverage statistics.

If you need further information, please contact my staff in the Revenue Administration Division at 410-260-7980 and we will be happy to help you.

Sincerely,

A handwritten signature in black ink that reads 'Peter Franchot'. The signature is written in a cursive style with a large, stylized 'P' and 'F'.

Comptroller of Maryland

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Introduction

The Revenue Administration Division of the Comptroller of Maryland is responsible for collecting the alcoholic beverages tax and tobacco tax, and the Field Enforcement Division is responsible for regulation and enforcement of the State's alcoholic beverages and tobacco tax laws.

This annual report provides data and statistics related to both the tax collection function of the Revenue Administration Division and the regulatory function of the Field Enforcement Division. All information in this report, including but not limited to revenue, permits, and other regulatory activities are for fiscal year 2018: July 1, 2017 through June 30, 2018.

Taxes

The Maryland Alcohol Beverages Tax is imposed on each gallon at the following rates:

Distilled Spirits *	\$ 1.50
Wine	\$ 0.40
Beer ** & Hard Cider	\$ 0.09

(* If distilled spirits contains a percentage of alcohol greater than 100 proof, or 50% alcohol, an additional tax for each 1 proof over 100 proof is 1.5 cents for each gallon.

** Flavored Malt Beverages (FMBs) are taxed at the same rate as beer.)

Local jurisdictions are prohibited from imposing an alcohol tax. After paying refunds and the administrative costs of the Comptroller, alcohol beverage taxes are distributed to the General Fund of the State.

The Maryland Tobacco Tax is imposed on cigarettes and other OTP. Local jurisdictions are prohibited from imposing a tobacco tax on cigarettes. In addition to the \$ 2.00 tax on a 20-cigarette pack, there is an additional \$.10 cent tax for each cigarette in a package of more than 20 cigarettes, and a \$ 0.10 cent tax for each cigarette in a package of free sample cigarettes. If the cigarette pack has 10 or fewer cigarettes, the tax is \$ 1.00 for each pack.

The tax rate for OTP is a percentage of the wholesale price, which means the price for which a wholesaler buys OTP, exclusive of any discount, trade allowance, rebate, or other reduction.

Generally, the tax rate for OTP is 30% of the wholesale price, which means the price for which a wholesaler buys OTP, exclusive of any discount, trade allowance, rebate, or other reduction. The tobacco tax rate for cigars is 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars is 15% of the wholesale price of the premium cigars.

Tobacco tax revenues are used to pay for refunds, and the Comptroller's administration costs with the balance distributed to the General Fund of the State.

Revenue

Total net receipts from alcoholic beverages and tobacco taxes license and permit fees, and miscellaneous income for fiscal year 2018 was \$406,356,278.98 Compared to fiscal year 2017, fiscal year 2018 tax revenues indicate the following changes: 0.6% increase in distilled spirits; an 6.1% decrease in wine; and a 1.9% decrease in beer with an overall increase of 1.7 % in alcoholic beverages tax collections.

The net receipt from the sales of cigarette tax stamps in the amount of \$331,235,289.36 reflects a 5.0% decrease from fiscal year 2017. The net receipt from OTP tobacco tax is \$ 41,336,792.56, an increase of 8.5% from fiscal year 2017. Other Tobacco Products include chewing tobacco, moist snuff, pipe tobacco, cigars, and roll-your-own tobacco.

Compared to alcoholic beverages tax revenues, tobacco taxes provided the largest percentage of net receipts at 82.0%. As a percentage of net tax revenue, distilled spirits accounted for 4.0%; wine: 2.0%; and beer: 2%. OTP tax accounted for 10% of the total tax revenues.

The Comptroller issues alcoholic beverages manufacturer and wholesaler licenses, and various permits. Local liquor boards issue alcoholic beverages retail licenses. Cigarette manufacturer and wholesaler licenses are issued by the Comptroller. As of May 1, 2011, OTP in-state manufacturer licenses and OTP licenses for both in-state and out-of-state wholesalers have been issued by the

Comptroller repealing the OTP registration system. The Clerks of the Court issue cigarette retail licenses and as of May 1, 2011, OTP retailer licenses and tobacconist licenses.

The tobacco license fees collected consist of cigarette manufacturer and wholesaler licenses issued by the Comptroller, and license fees for other tobacco products manufacturer and wholesaler licenses.

Alcohol and tobacco license fees collected by the Comptroller are paid to the General Fund. Cigarette license fees are to be used to enforce the Maryland Cigarette Sales Below Cost Act.

**2018 Legislative Session:
Alcoholic Beverages**

STATEWIDE:

**1. House Bill 47 (Ch. 199) -
Electronic Nicotine Delivery
Systems Licenses -
Modifications**

- (1) Authorizing the holder of an electronic nicotine delivery systems retailer license to make sales to consumers through the mail, a computer network, a telephonic network, or another electronic network; authorizing the holder of an electronic nicotine delivery systems wholesaler distributor license or an electronic nicotine delivery systems wholesaler importer license to sell electronic nicotine delivery systems to vape shop vendors; authorizing licensed vape shop vendors to make certain purchases from certain distributors; etc.

EFFECTIVE UPON
ENACTMENT

**2. House Bill 270 (Ch. 284) -
Alcoholic Beverages - Brewing
Company Off-Site Permits and
Winery Off-Site Permits -
Harford County Farm Fair**

- (1) Adding the Harford County Farm Fair to the list of off-site events for which a holder of a brewing company off-site permit or a winery off-site permit may use the permit; and altering the time

period within which a holder of a brewing company off-site permit is required to notify the Comptroller of an intention to attend an off-site event.

EFFECTIVE JULY 1, 2018

**3. House Bill 287 (Ch. 306) -Senate
Bill 461 (Ch. 305) -Selling or
Providing Alcoholic Beverages to
Individuals With Intellectual
Disabilities and Others - Repeal
of Prohibition**

- (1) For the purpose of repealing provisions of law in Allegany, Carroll, Charles, Harford, Kent, Montgomery, Queen Anne's, and Washington counties that prohibit a license holder or employee from knowingly selling or providing an alcoholic beverage to an individual with an intellectual disability or to an individual if a family member or guardian has given written notice to the license holder or employee under certain circumstances; and generally relating to a license holder or employee selling or providing alcoholic beverages to individuals.

EFFECTIVE JULY 1, 2018

**4. House Bill 896 (Ch. 300)-
Alcoholic Beverages - Class 6
Limited Wine Wholesaler's
License - Production Amounts
and Sales**

- (1) Increasing the amount of wine from 27,500 to 35,000 gallons that a holder of a Class 6 limited wine wholesaler's license may produce annually;

authorizing a certain license holder to sell its wine to a holder of a wholesaler's license; and providing an annual license fee of \$50.

EFFECTIVE JULY 1, 2018

5. House Bill 972 (Ch. 542) - Alcoholic Beverages - Class 4 Limited Winery Licenses

- (1) Requiring a holder of a Class 4 limited winery license to own or have under contract at least 20 acres of grapes or other fruit in cultivation for use in the production of wine in the State or to ensure that at least 51% of the ingredients used in the annual production of wine are grapes or other fruit grown in the State; authorizing the Secretary of Agriculture to grant a certain exemption; providing for the application of the Act; etc.

EFFECTIVE JULY 1, 2018

6. House Bill 1003 (Ch. 225) - Alcoholic Beverages - Licenses Issued by Different Local Licensing Boards to Single License Holder - Authorized

- (1) Authorizing a single individual to hold certain retail alcoholic beverages licenses that are issued by different local licensing boards for restaurants, hotels, or motels; specifying that the number of licenses a single individual may hold is limited only by the cap imposed by each local licensing board on the licenses that the local licensing board issues; and

authorizing that the licenses may be issued for the use of certain persons.

EFFECTIVE JULY 1, 2018

7. House Bill 1316 (Ch. 25) - Task Force to Study State Alcohol Regulation, Enforcement, Safety, and Public Health

- (1) Establishing a Task Force to Study State Alcohol Regulation, Enforcement, Safety, and Public Health to examine whether the State agency that now is assigned the tasks of regulating the State alcoholic beverages industry and enforcing State alcoholic beverages laws is the most appropriate agency to ensure the safety and welfare of the residents of Maryland; requiring the Task Force to make recommendations on certain policies; requiring the Task Force to report its findings to the General Assembly by December 1, 2018; etc.

EFFECTIVE JUNE 1, 2018

8. Senate Bill 253 (Ch. 224) - House Bill 213 - Alcoholic Beverages - Sale of Powdered Alcohol - Prohibition

- (1) Repealing a provision that provides for the termination of a prohibition on selling alcoholic beverages that are sold in a powder or crystalline form for direct use or use in combination with water or any other substance.

EFFECTIVE JULY 1, 2018

9. Senate Bill 384 (Ch. 326) - House Bill 509 - Alcoholic Beverages - Limited Distillery License - Retail Sales

- (1) Increasing from 15,500 to 31,000 gallons the annual amount of the products manufactured under a Class 9 limited distillery license that the holder of the license may sell at retail on a certain premises for on-sale or off-sale consumption.

EFFECTIVE JULY 1, 2018

10. Senate Bill 461 (Ch. 305) - House Bill 287 (Ch. 306) - Selling or Providing Alcoholic Beverages to Individuals With Intellectual Disabilities and Others - Repeal of Prohibition

- (1) Repealing provisions of law in Allegany, Carroll, Charles, Harford, Kent, Montgomery, Queen Anne's, and Washington counties that prohibit a license holder or an employee from knowingly selling or providing an alcoholic beverage to an individual with an intellectual disability or to an individual if a family member or guardian has given written notice to the license holder or employee under certain circumstances.

EFFECTIVE JULY 1, 2018

LOCAL BILLS:

1. House Bill 22 (Ch. 754) - Senate Bill 809 (Ch. 755) - Baltimore City - Alcoholic Beverages - Hours of Sale - References to Park Heights Redevelopment Area

- (1) Creating an exception from hours of sale restrictions for certain alcoholic beverages licenses issued for establishments in a certain area in Baltimore City; altering the closing hour of sale for a certain license holder in a certain area of Baltimore City; repealing certain references to the "Park Heights Redevelopment Area"; altering the time during which establishments for which certain alcoholic beverages licenses are issued in a certain area specified in the Park Heights Master Plan may sell alcoholic beverages; etc.

EFFECTIVE UPON ENACTMENT

2. House Bill 105 (Ch. 106) - St. Mary's County - Alcoholic Beverages - Per Diem Beer License Fee

- (1) Altering the fee for a Class C per diem beer license in St. Mary's County to \$10 per period for which the license is issued.

EFFECTIVE JULY 1, 2018

3. House Bill 107 (Ch. 107) - St. Mary's County - Leonardtown -

Disposition of Alcoholic Beverages Licenses Fees

- (1) Altering a certain requirement relating to the fees received for alcoholic beverages licenses in St. Mary's County to require the County Treasurer to pay over fees received for licenses issued for premises within the limits of the incorporated Town of Leonardtown instead of premises in Leonardtown.

EFFECTIVE JULY 1, 2018

4. House Bill 114 (Ch. 618) - - Baltimore City - Alcoholic Beverages - Class B-D-7 Licenses

- (1) Altering the location at which the Board of License Commissioners for Baltimore City may issue a Class B-D-7 license on West North Avenue.

EFFECTIVE JULY 1, 2018

5. House Bill 144 (Ch. 119) - Montgomery County - Alcoholic Beverages - Country Club Off-Sale Permit MC 10-18

- (1) Establishing a country club off-sale permit in Montgomery County; authorizing the Board of License Commissioners for Montgomery County to issue the permit to a holder of a country club license; authorizing a permit holder to sell wine by the bottle for off-premises consumption only at certain tasting events; requiring a permit holder to

notify the Board in writing 14 days before each tasting event; prohibiting a permit holder from holding more than twelve tasting events in a calendar year or two tasting events in one month; etc.

EFFECTIVE JULY 1, 2018

6. House Bill 145 (Ch. 289) - Montgomery County - Kensington - Alcoholic Beverages Licenses MC 12-18

- (1) Prohibiting the Comptroller from issuing more than an aggregate amount of two Class 7 micro-brewery licenses to holders of Class D beer and wine licenses in the Town of Kensington; authorizing the Board of License Commissioners to issue a catering extension to a holder of a Class B-K beer and wine license; requiring certain license holders to exercise the privileges of a catering extension during certain times; reducing from 50% to 40% the ratio of gross receipts between certain food and alcoholic beverages for a Class B-K license holder; etc.

EFFECTIVE JULY 1, 2018

7. House Bill 146 (Ch. 288) - Montgomery County - Alcoholic Beverages - Class 7 Micro-Brewery License - Issuance MC 9-18

- (1) Adding the holder of a Class BD-BWL alcoholic beverages license to the list of license

holders in Montgomery County eligible to be issued a Class 7 micro-brewery license by the Comptroller; and specifying the privileges under certain licenses of license holders eligible to be issued a Class 7 micro-brewery license.

EFFECTIVE JULY 1, 2018

**8. House Bill 148 (Ch. 120) -
Montgomery County - Alcoholic
Beverages - Class C Per Diem
Licenses MC 8-18**

- (1) Authorizing the holder of a certain Class C per diem alcoholic beverages license in Montgomery County to purchase alcoholic beverages from a County Department of Liquor Control warehouse, a dispensary, a manufacturer with a self-distribution license or certain permit, or a certain retail dealer.

EFFECTIVE JULY 1, 2018

**9. House Bill 159 (Ch. 122) -
Montgomery County - Alcoholic
Beverages - Basket of Cheer
Permit MC 21-18**

- (1) Establishing a basket of cheer permit in Montgomery County; requiring the Board of License Commissioners to grant the permit at no cost to holders of certain Class C licenses; and providing that the permit authorizes the permit holder to provide as a prize at a benefit performance a basket of

cheer, consisting of certain alcoholic beverages for off-premises consumption.

EFFECTIVE JULY 1, 2018

**10. House Bill 177 (Ch. 124) -
Montgomery County - Alcoholic
Beverages - Basket of Cheer
Permit MC 21-18**

- (1) Repealing certain provisions of law requiring certain licensed premises in Montgomery County to be inspected at least monthly during the initial license year; requiring the Board of License Commissioners for Montgomery County to adopt regulations to require inspections of a premises for which the Board issues a license at least quarterly during the initial license year and periodically thereafter; exempting certain licensed premises from the inspection requirement; etc.

EFFECTIVE JULY 1, 2018

**11. House Bill 178 (Ch. 125) -
Montgomery County Alcohol
Modernization Act of 2018 MC
4-18**

- (1) Allowing a dispensary in Montgomery County to sell draft beer in refillable and non-refillable containers and wine in refillable containers; repealing the prohibition in the county on issuing certain licenses for use in conjunction with or on the premises of a bowling alley, a billiard hall, or certain

restaurants; altering the number of Board member votes required to issue a culinary school beer and wine license from a unanimous vote to a majority vote; altering hours of sale for certain licenses; etc.

EFFECTIVE JULY 1, 2018

12. House Bill 245 (Ch. 230) - Senate Bill 802 - Baltimore City - Alcoholic Beverages - Continuing Care Retirement Community License

- (1) Establishing a continuing care retirement community license in Baltimore City; authorizing the Board of License Commissioners to issue the license for use by a continuing care retirement community that is located in the 41st alcoholic beverages district of the City and that has obtained a certain certificate of registration; specifying that the license authorizes the holder to sell beer, wine, and liquor to a community resident or the guest of a resident for on-premises consumption; etc.

EFFECTIVE JULY 1, 2018

13. House Bill 287 (Ch. 306) - Senate Bill 461 (Ch. 305) - Selling or Providing Alcoholic Beverages to Individuals With Intellectual Disabilities and Others - Repeal of Prohibition

- (1) Repealing provisions of law in Allegany, Carroll, Charles, Harford, Kent, Montgomery,

Queen Anne's, and Washington counties that prohibit a license holder or an employee from knowingly selling or providing an alcoholic beverage to an individual with an intellectual disability or to an individual if a family member or guardian has given written notice to the license holder or employee under certain circumstances.

EFFECTIVE JULY 1, 2018

14. House Bill 297 (Ch. 54) - Senate Bill 51 (Ch. 55) - Dorchester County - Alcoholic Beverages - Beer and Wine Festivals

- (1) Authorizing the Board of License Commissioners for Dorchester County to approve more than one beer and wine festival in Dorchester County each year to be held on a weekend; prohibiting the Board from approving more than one festival for any one weekend; and requiring the Board to approve a location for a festival that is not already licensed.

EFFECTIVE JULY 1, 2018

15. House Bill 298 (Ch. 56) - Senate Bill 140 (Ch. 57) - Dorchester County - Alcoholic Beverages - Class C Per Diem Licenses - Catering Club Events

- (1) Specifying that a holder of a Class C per diem beer license, a Class C per diem

beer and wine license, or a Class C per diem beer, wine, and liquor license may cater an event conducted by a club at the place described in the license on certain days.

EFFECTIVE JULY 1, 2018

16. House Bill 300 (Ch. 240) - Senate Bill 172 (Ch. 239) - Kent County - Alcoholic Beverages - Licenses

- (1) Requiring a restaurant in Kent County to have average daily receipts from the sale of food that are at least 25% of the total average daily receipts of the restaurant; requiring certain restaurants in Kent County to be equipped with an indoor, outdoor, or combination indoor and outdoor dining area and certain facilities; repealing the Kent county beer or wine tasting (BWT) license and establishing a beer, wine, and liquor tasting (BWLTL) license; establishing a \$200 fee for a BWLTL license in addition to the fees for any other license; etc.

EFFECTIVE JULY 1, 2018

17. House Bill 321 (Ch. 52) - Senate Bill 3 (Ch. 53) - Dorchester County - Hurlock - Alcoholic Beverages - Place-of-Worship or School Distance Restrictions

- (1) Exempting the Town of Hurlock from a prohibition against issuing a Class B (on-sale) beer, wine, and liquor license for an establishment that is within 300 feet from a

place of worship or a public or nonpublic school in Dorchester County.

EFFECTIVE JULY 1, 2018

18. House Bill 334 (Ch. 79) - Senate Bill 306 (Ch. 80) - Baltimore County - Alcoholic Beverages - License Transfers

- (1) Increasing from 3 to 5 the number of years within which an application for a transfer of a certain alcoholic beverages license in Baltimore County must occur; establishing additional circumstances under which the Board of License Commissioners may approve a change of location of a certain alcoholic beverages license; etc.

EFFECTIVE JULY 1, 2018

19. House Bill 411 (Ch. 68) - Senate Bill 1057 (Ch. 67) - Cecil County - Alcoholic Beverages - Alcohol Awareness Program

- (1) Requiring a license holder in Cecil County to ensure that each individual employed in a supervisory capacity and each bartender at a licensed premises be certified by an approved alcohol awareness program; requiring at least one certified individual to be present on the licensed premises at all times when alcoholic beverages may be sold; providing that, if a period of 5 years has elapsed since a certain violation, a certain subsequent violation

will be considered a first offense for a certain purpose; etc.

EFFECTIVE JULY 1, 2018

20. House Bill 501 (Ch. 92) - Senate Bill 219 (Ch. 91) - Frederick County - Alcoholic Beverages - Seating Requirement for Class B Licenses

- (1) Reducing the seating requirement, from 50 to 28 individuals, for facilities in Frederick County for which certain Class B alcoholic beverages licenses are issued.

EFFECTIVE JULY 1, 2018

21. House Bill 506 (Ch. 94) - Senate Bill 220 (Ch. 93) - Frederick County - Alcoholic Beverages - Arena License

Establishing in Frederick County a Class B-A (arena) beer and wine license; specifying that the license authorizes the license holder to sell beer and wine by the drink on the campus of an institution of higher education from one or more outlets that the Board of License Commissioners approves and for on-premises consumption at sporting and non-sporting events held at the institution; and requiring the Board to adopt certain regulations.

EFFECTIVE JULY 1, 2018

22. House Bill 507 (Ch. 96) - Senate Bill 263 (Ch. 95) - Frederick

County - Alcoholic Beverages - Banquet Facility License

- (2) Repealing a certain capital investment requirement of at least \$250,000, excluding the cost of the land, buildings, and leases, for the issuance of a Class B-BF (banquet facility) beer, wine, and liquor license in Frederick County; and requiring that a banquet facility have a full commercial kitchen and adequate public bathroom facilities before a banquet facility license may be issued.

EFFECTIVE JULY 1, 2018

23. House Bill 630 (Ch. 273) - Senate Bill 289 (Ch. 272) - Frederick County - Ethics and Campaign Activity - Governing Body, County Board and Commission Members, and Board of License Commissioners

- (1) Prohibiting an agent of a certain applicant from making a contribution to a member of the governing body of Frederick County during the pendency of a certain application; requiring certain members of the Frederick County Board of Zoning Appeals, Ethics Commission, or Planning Commission or the Board of License Commissioners for Frederick County who establish an authorized candidate campaign committee to vacate office no more than 48 hours after opening a campaign account

through a campaign finance entity; etc.

EFFECTIVE JULY 1, 2018

24. House Bill 743 (Ch. 648) - Harford County - Alcoholic Beverages - Per Diem Licenses

- (1) Authorizing a simple majority of the members of the Board of License Commissioners for Harford County to approve or deny an application for a per diem license in a certain formal meeting or, with a certain written voting record, through oral or written contact by any method by the chair with each member of the Board; and prohibiting the Board from requiring the publication of an application for a per diem license as a prerequisite to issuing the license.

EFFECTIVE JULY 1, 2018

25. House Bill 752 (Ch. 131) - Harford County - Alcoholic Beverages - Wine Festival License - Repeal

- (1) Repealing in Harford County the wine festival license that authorizes the display and sale of wine by the holder of a retail license, Class 3 winery license, or Class 4 limited winery license during the days and hours designated for the wine festival at a location that is not already licensed.

EFFECTIVE JULY 1, 2018

26. House Bill 753 (Ch. 132) - Harford County - Alcoholic Beverages - Notice of Public Hearings on Regulations

- (1) Altering the requirements for advertising public hearings on the adoption of proposed alterations to regulations by the Board of License Commissioners for Harford County to include at least one newspaper of general circulation published in the county and on the website of the Board.

EFFECTIVE JULY 1, 2018

27. House Bill 762 (Ch. 277) - Senate Bill 447 (Ch. 276) - Frederick County - Alcoholic Beverages - Wine Privilege - Cheese and Deli Shops

- (1) Establishing a cheese and deli shop wine privilege in Frederick County; authorizing the Board of License Commissioners to issue the privilege for use by an establishment for which a Class A beer and wine license has been issued that derives at least 50% of its total average daily receipts from the sale of cheese, meats, sandwiches, and other products normally associated with delis; authorizing the holder of the privilege to sell wine by the glass for on-premises consumption under certain circumstances; specifying a privilege fee of \$100; etc.

EFFECTIVE JULY 1, 2018

28. House Bill 789 (Ch. 73) - Senate Bill 401 (Ch. 74) - Baltimore City - Alcoholic Beverages License - Suspension Based on Unpaid Personal Property Tax

- (1) Extending the annual deadline from June 30 to October 30 by which a license holder must present the Board of License Commissioners for Baltimore City a certain certificate regarding certain property taxes.

EFFECTIVE JULY 1, 2018

29. House Bill 897 (CH. 133) - Harford County - Alcoholic Beverages - License Fees

- (1) Repealing certain license fees for Class B licenses with off-sale liquor privileges in Harford County.

EFFECTIVE JULY 1, 2018

30. House Bill 900 (Ch. 134) - Harford County - Alcoholic Beverages - Clubs, Firehouses, and Multiple Event Licenses

- (1) Authorizing a holder of a Class C-1 (organization or club), C-2 (organization or club), or C-3 (country club, topiary garden, or yacht or boat club) license in Harford County to sell or provide beer, wine, or liquor for on-premises consumption by nonmembers of the club that have rented or leased an area of the licensed premises and the guests that attend the event if the license holder

contracts or ensures that food will be available for consumption at the event; etc.

EFFECTIVE JULY 1, 2018

31. House Bill 901 (Ch. 135) - Harford County - Alcoholic Beverages - Applications for Licenses and Transfers

- (1) Altering the ownership requirements for certain applicants for certain alcoholic beverages licenses in Harford County; and altering the ownership requirements for certain applicants for the transfer of certain alcoholic beverages licenses in Harford County.

EFFECTIVE JULY 1, 2018

32. House Bill 905 (Ch. 231) - Baltimore City - Alcoholic Beverages - Reissuance of Licenses (Community Liquor Empowerment Act of 2018)

- (1) Authorizing the Board of License Commissioners for Baltimore City to reissue a Class B-D-7 license as a 7-day beer, wine, and liquor (package goods) license if the licensed premises is within the 41st legislative district and is equipped with high-definition cameras that provide continuous, 24-hour monitoring inside and outside the licensed premises; specifying the hours of sale for a 7-day beer, wine, and liquor license authorized under the Act;

and providing certain penalties for a certain violation.

EFFECTIVE JULY 1, 2018

EFFECTIVE JULY 1, 2018

33. House Bill 1001 (Ch. 136) - Harford County - Alcoholic Beverages - Sunday Sales at a Bar or Counter

- (1) Repealing the prohibition against holders of certain alcoholic beverages licenses in Harford County from selling certain alcoholic beverages at a bar or counter on Sunday.

EFFECTIVE JULY 1, 2018

34. House Bill 1053 (Ch. 139) - Howard County - Class 7 Micro-Brewery License and Multiple Class B and Class BLX Beer, Wine, and Liquor Licenses Ho. Co. 06-18

- (1) Establishing certain requirements for a Class 7 micro-brewery license issued for the same premises as a certain restaurant; authorizing the holder of a Class 7 micro-brewery license to hold a Class 8 farm brewery license; altering from two to five the number of Class B (on-sale) beer, wine, and liquor licenses the Board of License Commissioners for Howard County may issue for separate premises to an individual or for the use of a person under a certain multiple alcoholic beverages licensing plan; etc.

35. House Bill 1068 (Ch. 163) - Senate Bill 645 (Ch. 164) - Allegany County - Alcoholic Beverages - Class B-TM (Theater/Museum) License

- (1) Establishing a Class B-TM (theater/ museum) beer, wine, and liquor license in Allegany County; authorizing the Board of License Commissioners to issue the license for use by a theater/ museum that has a ballroom with a maximum seating capacity of 300 per event; establishing that the license authorizes the license holder to sell at retail beer, wine, and liquor for on-premises consumption and in conjunction with certain events; establishing the hours and days for sale for the license; setting a \$350 fee; etc.

EFFECTIVE JULY 1, 2018

36. House Bill 1156 (Ch. 320) - Senate Bill 340 (Ch. 321) - Washington County - Alcoholic Beverages - Tasting Licenses

- (1) Authorizing the Board of License Commissioners for Washington County to issue beer tasting, wine tasting, and liquor tasting licenses to holders of any class of beer, wine, and liquor license; providing that the beer tasting license authorizes the holder to allow the on-premises consumption of

multiple varieties of beer for tasting from a single brand owner under certain circumstances; prohibiting a license holder from serving more than a certain amount of a single offering of beer to a single consumer; etc.

EFFECTIVE JULY 1, 2018

37. House Bill 1320 (Ch. 97) - Senate Bill 322 (Ch. 98) - Washington County - Alcoholic Beverages - Per Diem Licenses

- (1) Repealing certain per diem licenses in Washington County; altering the requirements for a Class C per diem beer, wine, and liquor license so that the license may be issued to a certain corporation, society, organization, association, or other entity that does not have a certain annual on-sale license; altering the privileges of the license to authorize the holder to sell or serve beer, wine, or liquor for on-premises consumption during an event that requires an admission fee, a ticket, or a donation; etc.

EFFECTIVE JULY 1, 2018

38. House Bill 1325 (Ch. 142) - Howard County - Alcoholic Beverages - Class C License and Class C and Class D Per Diem Entertainment Venue Licenses Ho. Co. 20-18

- (1) Establishing a 7-day Class C beer, wine, and liquor license in Howard County;

authorizing the license holder to sell beer, wine, and liquor for on-premises consumption at the place described in the license; establishing Class C and Class D per diem entertainment venue beer, wine, and liquor licenses; authorizing the license holder to sell beer, wine and liquor on an immediately adjacent licensed premise for consumption on the premises of the holder and the adjacent premises; etc.

EFFECTIVE JULY 1, 2018

39. House Bill 1343 (Ch. 649)- Harford County - Alcoholic Beverages - Stadium License

- (1) Repealing a certain restriction on an establishment for which a stadium beer, wine, and liquor license may be issued in Harford County; repealing a certain restriction on a stadium beer, wine, and liquor license in Harford County that allows an individual to serve liquor during a baseball game only in certain areas of the stadium; and repealing a certain restriction prohibiting a license holder from allowing a roving vendor to dispense beer in the stadium.

EFFECTIVE JULY 1, 2018

40. House Bill 1393 (Ch. 761) - Baltimore County - Alcoholic

Beverages - Interest in Multiple Licenses

- (1) Specifying that a certain prohibition against a person having an interest in more than one alcoholic beverages license issued by the Board of License Commissioners for Baltimore County does not apply to a license issued for a hotel that has at least 100 rooms.

EFFECTIVE JULY 1, 2018

**41. House Bill 1395 (Ch. 762) -
Baltimore County - Alcoholic Beverages - Authorization for Issuing an Additional Class B License - Repealed**

- (1) Repealing the authorization for the Board of License Commissioners for Baltimore County to issue an additional Class B beer, wine, and liquor license for premises used as a restaurant that meets certain requirements.

EFFECTIVE JULY 1, 2018

**42. House Bill 1396 (Ch. 763) -
Baltimore County - Alcoholic Beverages - Class B Beer, Wine, and Liquor License**

- (1) Repealing a certain restriction on the person to whom the Board of License Commissioners for Baltimore County may issue a Class B beer, wine, and liquor license.

EFFECTIVE JULY 1, 2018

**43. House Bill 1401 (Ch. 169) -
Garrett County - Alcoholic Beverages Act of 2018**

- (1) Establishing in Garrett County an art establishment license, a Class C beer and wine street festival license, the Garrett County Beer and Wine Festival, a beer and wine festival license, and a Class BWLT beer, wine, and liquor tasting license; adding a certain person to the list of persons to whom a beer festival license may be issued; altering a certain residency requirement; establishing certain license fees; etc.

EFFECTIVE JULY 1, 2018

**44. House Bill 1410 (Ch. 764) -
Baltimore County - Alcoholic Beverages Licenses - Expiration**

- (1) Extending, in Baltimore County, the time period to 1 year after which an alcoholic beverages license expires when the license holder has closed the business or stopped active alcoholic beverages business operations at the premises; establishing that submission of a certain request for a hardship extension automatically extends the life of a license for 2 years; clarifying that a hardship extension may not prolong the life of an inactive license for more than the total of the 2-year extension and a

certain suspension period;
etc.

EFFECTIVE JULY 1, 2018

**45. House Bill 1422 (Ch. 242) -
Senate Bill 1072 (Ch. 243) -
Caroline County - Alcoholic
Beverages - Bed and Breakfast
License**

- (1) Establishing a 7-day Class B-BB (bed and breakfast) on-sale beer, wine, and liquor license in Caroline County; authorizing the license holder to sell alcoholic beverages to guests of certain catered events; authorizing the license holder to allow certain guests to consume personal alcoholic beverages on the premises under certain circumstances; specifying that, except during catered events or ticketed events hosted by the license holder, the license does not authorize the sale of alcoholic beverages to certain individuals; etc.

EFFECTIVE JULY 1, 2018

**46. House Bill 1498 (Ch. 137) -
Harford County - Alcoholic
Beverages Licenses - Social
Organization**

- (1) Authorizing a certain social organization in Harford County to seek certain alcoholic beverages licenses

under certain circumstances;
requiring a social
organization seeking a
license to meet certain
criteria; and authorizing a
social organization to sell
alcoholic beverages on
Monday through Sunday,
from 4 p.m. to 11 p.m.

EFFECTIVE JULY 1, 2018

**47. House Bill 1575 (Ch. 765) -
Baltimore County - Alcoholic
Beverages - Multiple Class B
Licenses**

- (1) Authorizing the Board of License Commissioners for Baltimore County to allow a person to obtain a certain interest in one or more licenses issued in another jurisdiction or state and a certain number of Class B beer, wine, and liquor licenses that the Board issues; repealing requirements that a certain restaurant have a minimum dining seating capacity and a certain cocktail lounge or bar seating capacity; increasing to 49% the sales in alcoholic beverages a restaurant for which a license is issued is required to have; etc.

EFFECTIVE JULY 1, 2018

**48. Senate Bill 118 (Ch. 750) - House
Bill 151 - Baltimore City - Board**

of License Commissioners - New Licenses, Waivers, and License Transfers

- (1) Requiring that an appointment to the Board of License Commissioners for Baltimore City made when the Senate is not in session be subject to the advice and consent of the Senate when the Senate next convenes; authorizing the Board to issue a Class D beer, wine, and liquor license to an applicant who holds or has applied for a Class 9 limited distillery license; providing that a certain Class D beer, wine, and liquor license may be transferred only to a certain license holder; authorizing the Board to waive certain restaurant requirements; etc.

EFFECTIVE JULY 1, 2018

49. Senate Bill 150 (Ch. 674) - House Bill 1678 - City of Annapolis - Alcoholic Beverages - Bookstore License

- (1) Establishing a bookstore beer and wine license in the City of Annapolis; authorizing the Board of License Commissioners to issue the license to a certain establishment; specifying that the license authorizes the license holder to sell beer and wine to a bookstore

customer for on-premises consumption during a public lecture, reading, discussion, or similar bookstore event; prohibiting the average daily receipts from the sale of alcoholic beverages at the bookstore from exceeding 17% of average daily receipts; etc.

EFFECTIVE JULY 1, 2018

50. Senate Bill 324 (Ch. 317) - House Bill 1202 - Washington County - Alcoholic Beverages - Serving Underage Individuals - Penalties

- (1) Repealing in Washington County a certain requirement necessary to establish a defense against selling or providing alcoholic beverages to an individual under the age of 21 years, altering certain penalties; making it a misdemeanor under certain circumstances to sell or provide alcoholic beverages to an individual under the age of 21 years; and prohibiting the Washington County Board of License Commissioners from proceeding administratively against a certain license holder until after a certain event occurs.

EFFECTIVE JULY 1, 2018

51. Senate Bill 399 (Ch. 635) - House Bill 1185 - Baltimore City - Board of License Commissioners - License Application Newspaper Notice

- (1) Requiring the Board of License Commissioners for Baltimore City to publish notice of license application in two newspapers instead of three.

EFFECTIVE JULY 1, 2018

52. Senate Bill 441 (Ch. 536) - Harford County - Alcoholic Beverages - Class DBR Licenses

- (1) Establishing that two is the maximum number of Class DBR licenses that may be issued by the Harford County Board of License Commissioners to the same person; permitting the holder of a Class DBR license in Harford County to sell beer brewed at the brewery to the extent the license holder is allowed under the license holder's Class 5 brewery license; and establishing an annual license fee of \$500.

EFFECTIVE JULY 1, 2018

53. Senate Bill 519 (Ch. 537) - House Bill 745 - Baltimore City - Alcoholic Beverages - Class A-7 License

- (1) Authorizing the Board of License Commissioners for Baltimore City to issue a

Class A-7 beer, wine, and liquor license which authorizes the holder to sell alcoholic beverages for off-premises consumption at certain times; providing that license holders who hold a certain class of license are eligible to exchange that license for a Class A-7 license under certain circumstances; specifying that in the 46th legislative district a Class B-D-7 license may be exchanged for a Class A-7 license only under certain circumstances;

EFFECTIVE JULY 1, 2018

54. Senate Bill 616 (CH. 713) - Baltimore City - Alcoholic Beverages - License Issuance, Transfer, and Expiration

- (1) Establishing a marketplace license in the 43rd alcoholic beverages district in Baltimore City; creating exceptions under which the Board of License Commissioners for Baltimore City may issue certain new Class B-D-7 licenses; authorizing the Board to issue a Class BWLT beer, wine, and liquor (on premises) tasting license to a holder of a Class A-7 license only in a certain location; specifying that certain Class B-D-7 licenses are considered

to be unexpired until the end of July 1, 2019, for a certain purpose in Baltimore City; etc.

EFFECTIVE JULY 1, 2018

**55. Senate Bill 1144 (CH. 617) -
House Bill 1719 - Baltimore
County - Alcoholic Beverages -
Education Conference
Facility/Dining Service License**

- (1) Establishing in Baltimore County a Class B-ECF/DS beer, wine, and liquor license; authorizing the Board of License Commissioners for Baltimore County to issue the license to an individual who is authorized by the University of Maryland, Baltimore County to act on its behalf and is a resident of the State; authorizing the license holder to sell beer, wine, and liquor for on-premises consumption at certain University events; etc.

EFFECTIVE JULY 1, 2018

**56. Senate Bill 1200 (Ch. 643) -
Baltimore City - Board of
License Commissioners - Notice
of Legislative Proposals**

- (1) Requiring the Board of License Commissioners for Baltimore City to give notice to the Mayor of Baltimore

City, the Baltimore City Council, and community and residential groups in the City that have opted to receive notices from the Board, at least 3 months before the start of the regular session of the General Assembly each year, regarding any legislative proposal the Board intends to submit to the Baltimore City delegation to the General Assembly for introduction as a bill.

EFFECTIVE JULY 1, 2018

STATE GROSS REVENUE: 1933 - 2018

(a) Alcoholic Beverages License Fees	\$14,003,024
(b) Tax on Distilled Spirits	893,794,241
(c) Manufacturer's Tax on Distilled Spirits	1,528,684
(d) Tax on Wine	216,709,901
(e) Tax on Beer	487,059,834
(f) Alcoholic Beverages Permit Fees	23,245,381
(g) Cigarette Tax	8,159,377,560
(h) Other Tobacco Products Tax	325,935,528
(i) Other Tobacco Products Licenses	111,595
Miscellaneous Revenue - Alcoholic Beverages	1,739,652
Miscellaneous Revenue - Tobacco Tax	<u>69,616,466</u>
Total	\$10,193,121,868

- (a) License fees are collected from manufacturers, wholesalers, railroads, steamboats and airline companies.
- (b) The distilled spirits and sparkling and fortified wine tax was created on December 5, 1933 at \$1.10 per wine gallon not over 100 proof. The tax on distilled spirits increased to \$1.25 per wine gallon on 100 proof or less on October 1, 1939, and increased to \$1.50 per wine gallon on 100 proof or less on July 1, 1955.
- (c) The manufacturer's tax on distilled spirits began on April 1, 1936 at the rate of 5 cents per proof gallon. The rate decreased to 2 ½ cents per proof gallon on June 1, 1937, brandy and neutral spirits were exempt. This tax was repealed on September 30, 1939.
- (d) Prior to April 1, 1935, the tax levied on sparkling and fortified wines was the same rate as distilled spirits at \$1.10 per gallon. As of May 17, 1935, the tax on distilled spirits; however, all wines of whatever alcoholic content were taxed at a rate of \$ 0.20 cents per gallon. The wine tax rate increased to 40 cents per gallon on July 1, 1972.
- (e) The beer alcoholic beverages tax was created on April 1, 1936 at the rate of 2.4375 cents per gallon. The rate increased to 3 cents per gallon on October 1, 1938, and further increased to 9 cents per gallon on July 1, 1972.
- (f) Certain permit fees were established June 1, 1943 at an annual fee of \$5.00 for each permit. As of June 1, 1959, permit fees of \$50.00 established for: Public Storage, Public Transportation, Public Storage and Transportation, Nonresident Dealer, Import-Export, and Bulk Transfer. Permit fees of \$25 established for: Individual Storage, Private Bulk Sales, and Non-Beverage (Commercial). Permit fees of \$2.00 established for: Change of Domicile, Individual Transportation, and Vehicle Identification per vehicle. No permit fee for Non-Beverage eleemosynary or fuel-alcohol. Solicitor's Permit created on June 1, 1973; the Wine Exhibition Permit on July 1, 1985 (\$50.00 fee); and the Charity Wine Auction Permit on July 1, 1986 (\$500.00 fee).

Non-Resident Storage Permits created on July 1987 (\$500.00 fee). Alcohol Awareness Program Permit created on July 1, 1989 (\$15.00 fee). Numerous license and permit fees increased effective May 1, 1992. Alcohol Awareness Instructor's Permit created on October 1, 1994 (\$5.00 fee); Family Beer and Wine Facility Permit on June 1, 1996 (\$400.00 fee); Private Bulk Sales Permit on October 1, 1997 (\$25.00 fee); Winery Special Event Permit on October 1, 2000 (\$25.00 fee). Direct Wine Seller's Permit has been repealed, and replaced on July 1, 2011 by Direct Wine Shipper Permit (\$200 fee) and Common Carrier Permit (\$100 fee). Fee per vehicle for Vehicle Identification card increased from \$2.00 to \$10.00 on June 1, 2003. Fee for a Charity Wine Auction permit reduced \$500.00 to \$10.00 on June 1, 2004. Non-resident winery permit created on April 25, 2006 (\$50.00 fee). Brewery Special Event Permit created on June 1, 2008 (\$25.00 fee). Resident Dealer Permit created on July 1, 2009 (\$200 fee), and the fees for a Public Storage and Transportation Permit, Nonresident Dealer's Permit, and a Bulk Transfer Permit increased to \$200.

- (g) Tobacco tax on cigarettes effective July 1, 1958, at rate of 3 cents per pack. Tax increased to 6 cents per pack on July 1, 1961; 10 cents per pack on June 1, 1975; 13 cents per pack on July 1, 1980; 16 cents per pack on June 1, 1991; 36 cents per pack on May 1, 1992; 66 cents per pack on July 1, 1999; \$1.00 per pack on June 1, 2002; and \$2.00 per pack on January 1, 2008. Prior to 1961, cigarette tax was imposed by certain counties and Baltimore City.
- (h) Tobacco tax on Other Tobacco Products became effective on July 1, 2000 at a rate of 15% of the wholesale price.
- (i) Other Tobacco Products Licenses effective May 1, 2011. Annual OIP fees: In-state manufacturers: \$25.00, all wholesalers: \$250 (waived if have cigarette wholesaler license); storage warehouse: \$ 25.00

Note: The Alcoholic Beverages Division merged with the Cigarette Tax Unit in fiscal year 1972. Tobacco revenue begins in fiscal year 1972.

GROSS REVENUE NET OF REFUNDS

	<u>Gross Receipts</u>	<u>Refunds</u>	<u>Net Receipts</u>	<u>% Of Total Receipts</u>
Receipts:				
Spirits at \$1.50 per wine gallon	\$ 17,007,232	\$ 132	\$ 17,007,100	4.2%
Wine at \$.40 per gallon	6,473,956	1,008	6,472,948	1.6%
Beer at \$.09 per gallon	8,308,963	107,483	8,201,480	2.0%
Cigarette Tax	331,286,083	50,794	331,235,289	81.5%
Other Tobacco Tax	41,346,694	9,901	41,336,793	10.2%
Alcoholic Beverage License Fees	560,550	-	560,550	0.2%
Alcoholic Beverage Permit Fees	1,314,410	400	1,314,010	0.3%
Miscellaneous Alcoholic Beverages	62,280	-	62,280	
Miscellaneous Tobacco Tax	156,629		156,629	
Fines	-	-	-	
Other Tobacco License Fees	12,200	-	12,200	
SUBTOTAL	<u>\$ 406,528,997</u>	<u>\$ 169,718</u>	<u>\$ 406,359,279</u>	<u>100.0%</u>

Notes:

Miscellaneous Alcoholic Beverages are tax application fees, cash bonds, certified copies, service charges, sale of confiscated alcohol beverages, and seized cash.

ALCOHOLIC BEVERAGES REVENUE

Distilled Spirits

MONTH	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>
July	\$ 164,084	\$ 141,775	\$ 214,197	\$ 12,352	15,290
August	1,119,276	1,159,842	1,186,378	1,048,118	1,082,490
September	1,295,370	1,240,005	1,364,511	1,800,951	1,393,107
October	1,152,878	1,265,515	1,270,676	1,389,623	1,411,868
November	1,667,412	1,637,196	1,540,642	1,347,843	1,545,232
December	1,373,341	1,355,382	1,422,548	1,282,970	1,560,047
January	1,661,990	1,711,372	1,745,989	1,764,208	1,727,984
February	932,096	796,789	514,987	905,623	885,324
March	1,272,759	1,279,219	1,373,646	1,279,657	1,247,586
April	1,206,482	1,219,954	1,428,729	1,503,666	1,475,345
May	1,315,040	1,288,111	1,222,079	1,220,190	1,242,527
June	2,970,146	2,835,669	3,253,926	3,343,739	3,420,299
TOTAL	\$ 16,130,874	\$ 15,930,829	\$ 16,538,307	\$ 16,898,941	\$ 17,007,100
% change from prior year	1.9%	-1.2%	3.8%	2.2%	0.6%

Wine

MONTH	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>
July	\$ 20,638	\$ 98,827	\$ 105,382	\$ 57,310	60,682
August	442,537	460,208	462,494	426,435	432,916
September	486,229	459,618	445,921	602,090	480,060
October	475,111	510,282	534,567	537,419	593,740
November	573,784	584,504	540,745	447,760	516,718
December	540,512	514,502	562,906	1,068,154	544,954
January	676,156	703,443	728,352	725,936	801,544
February	408,675	511,652	303,710	307,643	413,898
March	515,571	501,202	524,693	582,963	476,444
April	478,162	523,379	571,867	566,082	586,340
May	515,370	497,838	483,829	496,004	442,560
June	972,007	992,612	1,083,842	1,073,346	1,123,093
TOTAL	\$ 6,104,752	\$ 6,358,067	\$ 6,348,310	\$ 6,891,142	\$ 6,472,948
% change from prior year	-0.5%	4.1%	-0.2%	8.6%	-6.1%

Beer

MONTH	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>
July	\$ 62,131	\$ 178,500	\$ 184,334	\$ 121,282	99,931
August	894,931	826,912	795,519	747,870	794,229
September	805,776	836,059	799,080	837,077	826,096
October	558,031	725,381	814,488	698,410	633,830
November	703,841	702,711	672,876	594,823	678,625
December	674,989	552,747	584,232	615,443	574,786
January	623,211	630,723	648,438	575,294	559,557
February	607,706	543,594	542,477	604,648	620,876
March	653,019	595,727	644,677	533,736	581,929
April	701,273	727,527	727,054	692,453	602,658
May	759,189	776,650	809,339	719,924	713,650
June	1,528,252	1,570,472	1,518,273	1,619,629	1,515,312
TOTAL	\$ 8,572,350	\$ 8,667,003	\$ 8,740,785	\$ 8,360,590	\$ 8,201,479
% change from prior year	-3.6%	1.1%	0.9%	-4.3%	-1.9%

TOBACCO REVENUE

Cigarettes

MONTH	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>
July	\$ 7,846,610	\$ 13,112,467	\$ 9,172,486	\$ 8,529,122	8,530,195
August	31,477,510	27,304,627	36,400,305	30,879,812	30,955,612
September	32,041,438	29,847,542	28,168,232	32,536,105	29,733,160
October	32,358,081	32,431,841	29,290,653	30,639,902	27,838,997
November	34,633,119	30,624,183	31,231,793	27,337,198	28,480,379
December	29,765,322	31,184,212	29,693,617	31,540,708	29,946,747
January	27,051,208	26,126,458	30,529,531	26,562,714	26,225,130
February	26,216,843	26,045,462	24,725,154	23,495,879	23,670,189
March	28,233,800	29,522,633	27,391,272	28,011,088	23,950,111
April	34,224,275	27,892,456	29,790,477	29,457,989	28,772,555
May	31,723,265	31,314,687	30,244,941	25,140,640	27,308,501
June	52,818,573	52,205,640	53,756,239	54,693,962	45,823,715
TOTAL	\$ 368,390,044	\$ 357,612,208	\$ 360,394,700	\$ 348,825,118	331,235,291
% change from prior year	-2.9%	-2.9%	0.8%	-3.2%	-5.0%

Other Tobacco Products

MONTH	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>
July	\$ 669,432	\$ 669,483	\$ 494,748	\$ 434,000	549,445
August	2,476,152	2,792,622	2,811,402	2,924,698	3,134,911
September	2,776,020	3,050,669	2,840,032	3,028,495	3,431,383
October	3,422,421	3,000,767	3,267,488	3,502,441	3,737,707
November	2,812,130	2,535,450	2,666,667	2,776,167	3,334,930
December	2,431,529	2,537,597	2,724,991	2,975,627	3,355,817
January	2,938,545	3,105,260	3,181,685	3,406,315	3,615,973
February	2,154,112	2,428,587	2,436,902	2,670,071	3,169,424
March	2,670,355	2,340,587	2,531,345	2,769,467	3,007,682
April	2,935,713	2,857,913	3,237,517	3,664,125	3,686,940
May	2,742,944	2,693,122	2,839,218	3,097,033	3,321,508
June	5,933,562	5,727,000	5,779,854	6,834,630	6,991,074
TOTAL	\$ 33,962,915	\$ 33,739,057	\$ 34,811,847	\$ 38,083,067	41,336,794
% change from prior year	-0.6%	-0.7%	3.2%	9.4%	8.5%

STATE REVENUE - LICENSES

Licenses Issued <u>FY2018</u>	<u>Total</u>		<u>Annual Fee</u>	<u>Revenue Collected</u>	<u>Total</u>
Alcohol License Fees:					
100		Application	\$ 200	\$ 20,000	
509		Filing Fee	30	15,280	
	609				\$ 35,280
Manufacturer's Licenses:					
31		Distillery	(Cost Varies)	52,768	
39		Rectifying	(Cost Varies)	37,710	
6		Winery	(Cost Varies)	2,250	
94		Limited Winery	(Cost Varies)	18,140	
48		Brewery	(Cost Varies)	57,710	
1		Pub-Brewery	(Cost Varies)	500	
37		Micro-Brewery	(Cost Varies)	14,500	
25		Farm Brewery	(Cost Varies)	3,000	
3		Limited Distillery Brew.	(Cost Varies)	1,500	
	284				\$ 188,078
Wholesaler's Licenses:					
60		Beer, Wine and Liquor	(Cost Varies)	104,807	
22		Wine and Liquor	(Cost Varies)	35,458	
16		Beer and Wine	(Cost Varies)	20,625	
8		Beer	(Cost Varies)	9,063	
21		Wine	(Cost Varies)	23,750	
83		Limited Winery	(Cost Varies)	3,825	
85		Limited Beer	(Cost Varies)	3,675	
		Limited Liquor	(Cost Varies)	620	
	295				201,823
Railroad Licenses:					
2		Beer, Wine and Liquor	\$ 150.00	350	350
	2				
Steamboat Licenses:					
47		Beer, Wine and Liquor	(Cost Varies)	7,500	7,500
	47				
Airplane Licenses:					
9		Beer, Wine and Liquor	\$ 200.00	1,800	1,800
	9				
Caterer's Statewide:					
7		Alcoholic Beverages	(Cost Varies)	163,500	163,500
	7				
Cigarette Licenses:					
16		Manufacturer	25	400	
49		Wholesaler	750	36,750	
39		Subwholesaler	500	19,500	
0		Vendor	-	-	
1		Storage Warehouse	50	50	
5		Application Fee	200	1,000	
108		Filing Fee	30	3,240	
	218				60,940
Other Tobacco Products Licenses:					
8		Manufacturer	25	200	
43		Wholesaler	250	10,750	
-		Storage Warehouse	-	-	
	51				10,950
	1523				
Total Revenue Collected					\$ 670,221

STATE REVENUE - ALCOHOL PERMITS

Permits Issued FY2018		Annual Fee	Revenue Collected
444	Alcohol Awareness Instructor	\$ 5	\$ 2,220
24	Alcohol Awareness Program	15	360
71	Special Event	25	1,775
60	Brewery Off Site	100	6,000
172	Bulk Transfer	200	34,300
123	Change of Domicile	5	615
1,038	Direct Wine Sellers	200	207,600
1	Common Carrier	100	100
50	Family Beer and Wine	50	2,500
8	Import and Export	75	600
73	Individual Storage	50	3,650
31	Individual Transportation	10	310
13	Non-Resident Brewery	50	650
12	Non-Beverage	50	600
1,695	Non-Resident Dealer	200	338,900
11	Non-Resident Storage	500	5,500
52	Non-Resident Winery	50	2,600
6	Private Bulk Sale	25	150
19	Public Storage	75	1,425
11	Public Storage and Transportation	200	2,200
528	Public Transportation	75	39,600
12	Resident Dealer	200	2,400
2,690	Solicitor	50	134,500
50,389	Vehicle Identification Cards	10	503,890
4	Wine Auction	10	40
20	Wine Exhibition	50	1,000
71	Winery Offsite	100	7,100
32	Winery Festival	100	3,175
<u>53,777</u>			<u>\$ 1,303,760</u>

Notes: (1) The permit year begins November 1st and ends the following October 31st.
(2) Direct Wine Shipper Permit effective July 1, 2011.

PER CAPITA CONSUMPTION ALCOHOLIC BEVERAGES

Per Capita Gallons				Per Capita Gallons			
<u>County</u>	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>	<u>County</u>	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>
Allegany	1.80	1.46	22.10	Harford	1.73	2.48	15.19
Anne Arundel	2.31	4.01	17.95	Howard	1.50	2.92	10.41
Baltimore City	2.81	3.85	18.84	Kent	2.63	4.07	22.09
Baltimore	1.64	1.68	11.26	Montgomery	1.03	2.31	10.07
Calvert	2.14	2.75	18.61	Prince George's	1.79	1.71	12.72
Caroline	1.58	1.36	18.40	Queen Anne's	2.34	1.82	22.17
Carroll	1.77	2.77	17.65	St. Mary's	2.11	1.13	17.52
Cecil	3.01	3.12	23.78	Somerset	1.15	1.13	13.13
Charles	2.08	1.72	12.77	Talbot	2.77	5.74	19.72
Dorchester	1.96	2.18	21.02	Washington	2.11	1.72	18.57
Frederick	1.88	2.61	16.72	Wicomico	1.15	1.71	17.47
Garrett	2.65	2.65	26.87	Worcester	5.98	5.71	51.97

Note:

These figures are based on deliveries to retail licensees in the subdivisions by Maryland wholesaler licensees.

Per Capita Tax Dollars
(Based on Net Revenue)

		<u>2014</u>		<u>2015</u>		<u>2016</u>		<u>2017</u>		<u>2018</u>
Distilled Spirits	\$	2.703	\$	2.648	\$	2.809	\$	2.794	\$	2.792
Wine		1.023		1.057		1.146		1.139		1.063
Beer		<u>1.436</u>		<u>1.436</u>		<u>1.390</u>		<u>1.680</u>		<u>1.346</u>
Total	\$	5.162	\$	5.146	\$	5.345	\$	5.301	\$	5.201
Cigarettes	\$	61.732	\$	59.451	\$	57.990	\$	57.666	\$	54.377

Per Capita Consumption in Gallons
(Based on Deliveries to Retailers)

		<u>2014</u>		<u>2015</u>		<u>2016</u>		<u>2017</u>		<u>2018</u>
Distilled Spirits		1.791		1.777		1.845		1.850		1.848
Wine		2.501		2.502		2.538		2.538		2.513
Beer		<u>15.990</u>		<u>15.485</u>		<u>15.538</u>		<u>15.538</u>		<u>14.693</u>
Total		20.282		19.764		19.921		19.684		19.054
Cigarettes		31.400		30.247		30.315		29.062		25.638

CIGARETTE SALES STATEWIDE

Cigarettes (Packs of 20)*

156,172,455

Note: Sales by political subdivisions are not available for cigarettes

WHOLESALE ALCOHOLIC BEVERAGES SALES

Deliveries Statewide

Total Gallons

Distilled Spirits	11,254,316
Wine	15,309,348
Beer	89,503,631

Deliveries by Political Subdivision

	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>
Allegany	128,706	104,652	1,582,353
Anne Arundel	1,322,403	2,297,207	10,288,493
Baltimore City	1,721,480	2,353,631	11,522,069
Baltimore	1,362,867	1,399,098	9,369,832
Calvert	195,508	251,926	1,703,037
Caroline	52,295	45,293	610,839
Carroll	296,737	463,929	2,961,915
Cecil	309,295	320,942	2,443,402
Charles	332,962	274,620	2,040,091
Dorchester	63,017	70,093	676,059
Frederick	473,003	658,815	4,214,199
Garrett	77,472	77,448	785,607
Harford	437,303	625,601	3,831,337
Howard	481,916	938,342	3,344,208
Kent	51,028	78,810	428,242
Montgomery	1,088,363	2,440,622	10,662,446
Prince George's	1,629,598	1,558,509	11,609,685
Queen Anne's	116,226	172,953	1,103,335
St. Mary's	237,815	205,281	1,973,427
Somerset	29,920	29,225	340,394
Talbot	102,607	212,829	731,606
Washington	317,028	258,288	2,796,845
Wicomico	117,883	176,061	1,797,834
Worcester	308,884	295,175	2,686,375
TOTALS	<u>11,254,316</u>	<u>15,309,348</u>	<u>89,503,631</u>

MARYLAND WINERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales Retailers</u>	<u>Sales to Winery</u>	<u>Samples</u>	<u>Sales to Wholesalers</u>	<u>Sales Out-of-State</u>	<u>Other</u>	<u>Total</u>	<u>% Change</u>
2014	36,294	161,707	19,592	160,507	4,211	2,188	384,498	11.6
2015	46,252	171,075	20,564	170,877	5,397	2,087	416,252	8.26
2016	59,320	188,567	22,611	175,944	18,686	2,006	467,132	12.22
2017	51,100	199,729	23,635	143,336	22,729	3,379	443,906	(4.97)
2018	45,985	198,914	25,039	163,415	24,093	3,147	460,591	3.76

MARYLAND BREWERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales at the Brewery</u>	<u>Sales To Wholesalers</u>	<u>Sales Out-of-State</u>	<u>Consumed On Premise</u>	<u>Returned To Brewery</u>	<u>Tour Sales</u>	<u>Total</u>	<u>% Change</u>
2014	351,761	1,878,442	2,739,363	30,106	(17,778)	384	4,982,278	9.3
2015	392,735	2,564,543	3,241,989	38,966	(23,714)	27,257	6,241,776	25.3
2016	359,173	3,093,103	3,572,739	61,479	(25,730)	21,587	7,082,351	13.5
2017	414,824	3,781,150	3,735,341	90,819	(36,032)	36,300	8,022,403	13.3
2018	391,111	3,556,603	3,285,043	51,959	(19,924)	233,083	7,497,875	(6.5)

FY 2018 Total Beer Production and Total On-Site Consumption for Breweries

Alcoholic Beverages Article § 2-207(k) requires the Comptroller to report, on an annual basis, the total beer production of Class 5 (brewery) license holders for the preceding fiscal year. The total sales of each license holder for on-site consumption under an on-site consumption permit, a Class D beer license, or an equivalent license in the preceding fiscal year must also be reported. This information is displayed in the table below.

For fiscal year 2018 there were no Class 5 license holders who asked the Comptroller for permission to sell additional beer. Accordingly, there were no additional sales to report for FY 2018.

<i>Corporate Name</i>	<i>Jurisdiction</i>	<i>Total Beer Production FY 2018 (gallons)</i>	<i>Total Sales On- Site Consumption (barrels)</i>
BLUE CRAB BREWING COMPANY INC	Anne Arundel County	10,533	168
CHESEPIOOC REAL ALE BREWERY	Anne Arundel County	*	**
CHECKERSPOT BREWING LLC	Baltimore City	*	126
CHESAPEAKE BEER WORKS LLC	Baltimore City	*	139
CLIPPER CITY BREWING CO LP	Baltimore City	1,647,298	310
DIAGEO AMERICAS SUPPLY INC	Baltimore City	6,851	211
MONUMENT CITY BREWING COMPANY	Baltimore City	25,971	**
PEABODY HEIGHTS BREWERY LLC	Baltimore City	159,307	**
PSA BREWERY LLC	Baltimore City	113,602	35
WAVERLY BREWING COMPANY LLC	Baltimore City	3,565	354
BALT COUNTY BREWING LLC	Baltimore County	*	**
DIAMONDBACK BREWING CO LLC	Baltimore County	*	**
UNION CRAFT BREWING COMPANY	Baltimore County	93,041	434
GREENSPRING BREWING CO LLC	Calvert County	791	**
GYPSY BREWING COMPANY	Calvert County	1,090	**
MULLYS BREWERY LLC	Calvert County	30,132	**
SCORPION BREWING LLC	Calvert County	372	**
THE DOG BEVERAGE COMPANY INC	Carroll County	*	22
BAYHEADS BREWING COMPANY LLC	Cecil County	744	**
BALTIMORE QUALITY ALES LLC	Frederick County	14,601	428
COMPANY NO 5 BREWERY LLC	Frederick County	3,232	224
FLYING DOG BREWERY LLC	Frederick County	2,396,459	280
HOUSE CAT BREWING COMPANY	Frederick County	*	**
MIDNIGHT RUN BREWING LLC	Frederick County	869	28
MONOCACY BREWING COMPANY LLC	Frederick County	47,672	573
OLDE MOTHER BREWING LLC	Frederick County	*	239
ROCKWELL BREWERY LLC	Frederick County	*	**
STEINHARDT BREWING COMPANY LLC	Frederick County	1,068	1
ALECRAFT BREWING COMPANY LLC	Harford County	*	**
DUCLAW BREWERY LLC	Harford County	646,319	**
SOLSTICE LLC	Harford County	*	724
BLACK FLAG BREWING COMPANY	Howard County	39,178	77
HYSTERIA BREWING COMPANY LLC	Howard County	16,302	25
BRAWLING BEAR LLC	Montgomery County	*	**
CALVERT BREWING COMPANY LLC	Prince Georges County	*	101
BULL AND GOAT BREWERY LLC	Queen Anne's County	*	**
EASTERN SHORE BREWING LLC	Talbot County	21,902	200
REVERENCE BREWING COMPANY LLC	Washington County	10,494	**
RUBBER SOUL BREWING CO LLC	Wicomico County	9,920	**

* No production reported.

** No on-site consumption reported.

SUMMARY OF ACTIVITIES

Audits Completed:

	<u>Total</u>
Brewery (Maryland)	15
Beer - Wholesaler (Maryland)	27
Rectifier, Distillery or Winery	47
Liquor and Wine Wholesaler (Maryland)	41
Cigarette Wholesaler	17
Other Tobacco Product	6
	153

Inspection and Verification of Monthly Returns and Reports:

Maryland Manufacturer and Wholesaler:	
Brewery Tax Return	1,188
Beer Wholesaler Report	1,498
Distilled Spirits and Wine Tax Returns	2,005
Railroad, Steamboat and Airline Tax Returns	252
Out-of-State Brewer Tax Return	99
Out-of-State Distillery Tax Return	79
Out-of-State Wineries Tax Return	550
Direct Wine Shippers	3,701
Cigarette Wholesaler Monthly Report	561
Cigarette Manufacturer Sample Tax Return	203
Cigarette Stamp Purchases and Payments Return	573
Other Tobacco Products Tax Return (Wholesaler)	1,356
Other Tobacco Products Tax Return (Retailer)	448
	11,503

Refund Claims Verified and Approved:

	<u>Amount</u>	<u>No. of Claims</u>
Alcoholic Beverages:		
Beer	\$107,483.00	31
Wine	\$1,008.00	2
Distilled Spirit	\$130.00	1
Other tobacco products:		
Wholesaler	\$9,111.00	9
Retailer	\$789.00	3
Escrow	\$20,483.20	119
Issued Permits	\$50.00	1
Cash Bonds	\$3,000.00	3
Renewal fees	\$400.00	2
		171

Other Reports:

Auditor's reports reviewed and entered	40
Credit Control Reports received and checked	4,690
Returned check reports received and checked	470
Keg books	490
Public storage	171
Transportation	102
Import-Export	81
Non-resident storage	85
	6,129
Total	17,956

BULK TRANSFER PERMITS

Under Article 2B, § 2-101(f), a person whose license has expired or otherwise has been discontinued may, within 60 days, obtain a bulk transfer permit in order to transfer with or without consideration whether by sale, gift, inheritance, assignment or otherwise, the stock of alcoholic beverages on hand as of last day the license was effective.

The fee for a bulk transfer permit is \$200. The table below indicates the number of bulk transfer permits issued in the respective jurisdictions, an approximate 7% decrease from the prior year.

Allegany	2
City of Annapolis	3
Anne Arundel	25
Baltimore City	51
Baltimore	18
Calvert	2
Caroline	2
Carroll	3
Cecil	3
Charles	3
Dorchester	0
Frederick	10
Garrett	1
Harford	3
Howard	4
Kent	0
Montgomery	10
Prince George's	18
Queen Anne's	0
Somerset	0
St. Mary's	3
Talbot	4
Washington	6
Wicomico	3
Worcester	3
Total	177

STATE OF MARYLAND

AREA AND POPULATION CHART

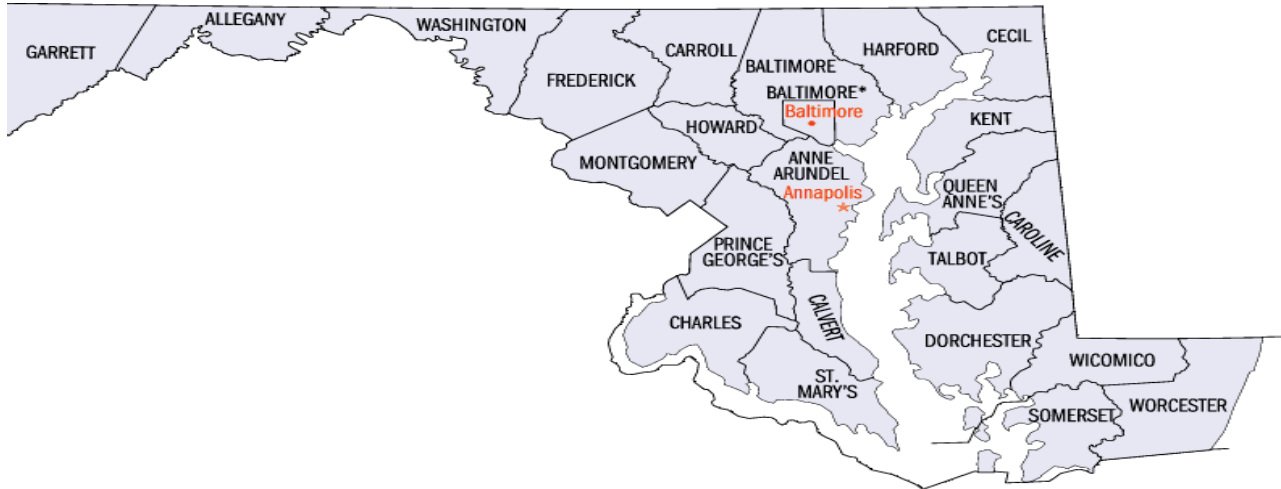
<u>Counties</u>	<u>Land Area in Square Miles</u>	<u>Population</u>
Allegany	424	71,615
City of Annapolis	7	39,321
Anne Arundel	415	573,235
Baltimore City	81	611,648
Baltimore	598	832,468
Calvert	213	91,502
Caroline	319	33,193
Carroll	448	167,781
Cecil	346	102,746
Charles	458	159,700
Dorchester	541	32,162
Frederick	660	252,022
Garrett	647	29,233
Harford	437	252,160
Howard	251	321,113
Kent	277	19,384
Montgomery	491	1,058,810
Prince George's	483	912,756
Queen Anne's	372	49,770
St. Mary's	357	112,667
Somerset	320	25,918
Talbot	269	37,103
Washington	458	150,578
Wicomico	374	102,923
Worcester	468	51,690
Total	9,714	6,091,498

Sources: (1) U.S. Census Bureau, <http://quickfacts.census.gov>

(2) Brief Economic Facts - Counties of Maryland and Baltimore City
Maryland Department of Business & Economic Development

STATE OF MARYLAND

ALCOHOLIC BEVERAGE RESTRICTIONS



Frederick County

- Beer Only:** Districts: 14th , 17th , and 22nd
Restrictions: 3rd District of Middletown. See Article 2B, § 8-211(d-1).
- No Alcoholic Beverages:** Districts: 6th , 10th , 16th , 19th , and 23rd
- All Alcoholic Beverages Permitted:** Districts: 1st, 2nd, 4th, 5th, 7th, 8th, 9th, 11th, 12th, 13th, 15th, 18th, 20th, 21st, 24th, 25th, 26th

Montgomery County

- No Alcoholic beverages:** 12th District (Damascus), Barnesville, Kensington, Laytonsville, Washington Grove, and City of Takoma Park
Certain exceptions apply. See Article 2B, § 8-216,

Local Revenue: Liquor Boards and County Dispensaries

<u>County Dispensaries:</u>	<u>License Gross Revenue</u>	<u>Number of Stores</u>	<u>Year Ended</u>	<u>Gross Profit</u>	<u>Expenses</u>	<u>Net Profit</u>	<u>Total Revenue</u>
Montgomery	\$ 1,778,715	25	6/30/2018	\$ 88,666,315	\$ 49,168,097	\$ 39,498,218	\$ 41,276,933
Somerset	1,863,262.00	3	4/30/2018	509,652.00	352,870.00	156,782.00	2,020,044
Wicomico	129,625.00	3	6/30/2018	2,120,968.00	1,546,375.00	574,593.00	704,218
Worcester	832,150.00	1	5/31/2018	195,779.12	195,779.12	-	832,150
 <u>Other Jurisdictions: Counties</u>							
Allegany	130,820						130,820
City of Annapolis	454,790						454,790
Anne Arundel	628,080						628,080
Baltimore City	1,934,146						1,934,146
Baltimore	894,602						894,602
Calvert	146,250						146,250
Caroline	47,800						47,800
Carroll	198,280						198,280
Cecil	225,585						225,585
Charles	172,130						172,130
Dorchester	82,925						82,925
Frederick	403,670						403,670
Garrett	127,860						127,860
Harford	403,678						403,678
Howard	289,066						289,066
Kent	85,839						85,839
Prince George's	2,154,828						2,154,828
Queen Anne's	92,900						92,900
St. Mary's	94,038						94,038
Talbot	166,400						166,400
Washington	127,550						127,550
Grand Totals:	\$ 13,464,989						\$ 53,694,583

RETAIL LICENSES ISSUED

(Summary)

	<u>Total</u>	<u>% of Total</u>
Class "A" - Off Sale:		
Beer	42	
Wine	0	
Beer and Wine	424	
Beer, Wine and Liquor	<u>1,077</u>	
Total "A" Licenses	1,543	21.4%
Class "B" - On or Off Sale (Hotels and Restaurants):		
Beer	21	
Wine	0	
Beer and Wine	572	
Beer, Wine and Liquor	<u>3,028</u>	
Total "B" Licenses	3,621	50.1%
Class "C" - On Sale (Clubs):		
Beer	5	
Wine	0	
Beer and Wine	31	
Beer, Wine and Liquor	<u>518</u>	
Total "C" Licenses	554	7.7%
Class "D" - On or Off Sale (Taverns and On Sale Generally):		
Beer	53	
Wine	0	
Beer and Wine	301	
Beer, Wine and Liquor	<u>639</u>	
Total "D" Licenses	993	13.7%
Caterers - On or Off Sale:		
Beer, Wine and Liquor	484	6.7%
Class "BD-7" - On or Off Sale:		
Beer, Wine and Liquor (Baltimore City)	27	0.37%
Total:	<u><u>7,222</u></u>	<u><u>100.0%</u></u>
Summary by Alcoholic Beverages		
Beer	121	1.7%
Wine	-	0.0%
Beer and Wine	1,328	18.4%
Beer, Wine and Liquor	5,773	79.9%
Total:	<u><u>7,222</u></u>	<u><u>100.0%</u></u>

Retail alcoholic beverages licenses are issued by the 23 counties and the cities of Baltimore and Annapolis. The license year begins May 1st and ends April 30th, except in Allegany, Baltimore, Calvert, Cecil, Garrett, Kent, and Prince George's counties and Baltimore City where the year begins July 1st, and Worcester County where the year begins June 1st. In Kent and Queen Anne's counties, licenses may be issued for six-month periods. This summary includes county retail stores but does not include additional licenses issued by incorporated towns where permitted by law.

RETAIL LICENSES: LOCAL LIQUOR BOARDS

	Beer					Beer & Wine					Wine					Beer, Wine & Liquor					Others			Total Lic.	Pop. per Liq. Lic Location	
	A	B	C	D	Total Beer	A	B	C	D	Total B&W	A	B	C	D	Total Wine	A	B	C	D	Total BWL	BD7	Cat	Disp.			
Allegany	0	0	0	3	3	9	0	1	50	60	0	0	0	0	0	-	4	30	57	91	-	1	-	155	844	
City of Annapolis	1	2	0	0	3	3	12	0	0	15	0	0	0	0	0	13	63	9	1	86	-	-	-	104	4,373	
Anne Arundel	0	0	0	0	0	1	57	2	7	67	0	0	0	0	0	81	288	40	106	515	-	-	-	582	1,079	
Baltimore City	0	0	0	0	0	30	13	13	50	106	0	0	0	0	0	217	356	53	51	677	-	402	36	1,221	1,584	
Baltimore	0	0	0	4	4	8	8	11	1	28	0	0	0	0	0	188	340	79	145	752	-	-	-	784	1,141	
Calvert	6	0	0	1	7	7	7	0	0	14	0	0	0	0	0	28	53	9	11	101	-	-	-	122	1,199	
Caroline	5	1	0	3	9	5	2	0	0	7	0	0	0	0	0	16	5	3	3	27	-	1	-	44	1,086	
Carroll	0	0	1	0	1	1	17	1	3	22	0	0	0	0	0	39	77	15	3	134	-	-	-	157	1,263	
Cecil	0	0	0	2	2	4	9	0	0	13	0	0	0	0	0	23	87	13	-	123	2	-	-	140	1,611	
Charles	0	0	0	0	0	0	0	0	2	2	0	0	0	0	0	27	70	11	60	168	-	5	-	175	984	
Dorchester	14	0	0	0	14	16	6	0	3	25	0	0	0	0	0	15	26	10	-	51	-	-	-	90	921	
Frederick	10	5	0	8	23	29	33	1	0	63	0	0	0	0	0	58	148	33	-	239	-	4	-	329	1,227	
Garrett	1	0	0	4	5	6	10	0	5	21	0	0	0	0	0	-	24	1	24	49	-	-	-	75	1,705	
Harford	0	0	0	0	0	7	28	0	0	35	0	0	0	0	0	43	88	26	8	165	-	3	-	203	1,989	
Howard	0	3	0	1	4	0	17	0	5	22	0	0	0	0	0	59	148	6	38	251	-	-	-	277	1,044	
Kent	0	2	0	0	2	6	9	0	0	15	0	0	0	0	0	13	26	7	2	48	-	-	-	65	1,321	
Montgomery	0	1	1	1	3	151	214	1	96	462	0	0	0	0	0	1	516	35	5	557	17	-	-	1,039	1,712	
Prince George's	1	4	0	19	24	3	25	1	69	98	0	0	0	0	0	138	321	41	-	500	-	-	-	622	3,464	
Queen Anne's	2	2	0	1	5	10	6	0	0	16	0	0	0	0	0	16	32	10	8	66	-	-	-	87	1,068	
St. Mary's	1	0	0	3	4	4	8	0	0	12	0	0	0	0	0	42	58	-	49	149	-	1	-	166	566	
Somerset	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-	-	-	-	-	-	-	-	-	-	0
Talbot	0	0	0	0	0	11	41	0	0	52	0	0	0	0	0	15	68	-	-	83	-	-	-	135	1,233	
Washington	1	0	3	2	6	2	4	0	0	6	0	0	0	0	0	37	17	59	33	146	3	67	-	228	559	
Wicomico	0	0	0	0	0	64	6	0	3	73	0	0	0	0	0	3	55	15	3	76	-	-	-	149	870	
Worcester	0	1	0	1	2	47	40	0	7	94	0	0	0	0	0	5	158	13	32	208	5	-	-	309	2,693	
TOTAL	42	21	5	53	121	424	572	31	301	1,328	0	0	0	0	0	1,077	3,028	518	639	5,262	27	484	36	7,258	1,855	

Notes:

(1) County Dispensaries: Montgomery, Somerset, Wicomico, Worcester

(2) Caroline, Dorchester, Queen Anne's and Washington counties permit two licenses to same premises in certain cases.

RETAIL LICENSE VIOLATIONS - BASED ON REPORTS RECEIVED

	Total Violations	Allegany	City of Annapolis	Anne Arundel	Baltimore City	Baltimore County	Calvert	Caroline	Carroll	Cecil	Charles	Dorchester	Frederick	Garrett	Harford	Howard	Kent	Montgomery	Prince George's	Queen Anne's	St. Mary's	Somerset	Talbot	Washington	Wicomico	Worcester
After Hours	6										1					3			2							
Age of Employee																										
BD7 License	1								1																	
Beer, Wine, and Liquor - Cafeteria																										
Class License																										
Contents Tampering or Refills	13			1	5		1	1				2		1				2								
Dispensing of Liquor	1							1																		
Display of Licenses	18	2		4														12								
Failure to Cooperate (Board/Police)	10				4		1							1					4							
False Statement	5												1				4									
Gambling on Premises																										
Illegal Conduct	29			26					2									1								
Intoxicated Server	1												1													
Keg Registration	2					2																				
Late Filing - Renewal	20									9			9								2					
License Compliance Check																										
Minor Conducted Sale	52		8										42		1			1								
No Alcohol Awareness Certificate	62					5	6						1		2			48								
No Trader's License	7	2		1													4									
Noise-Disturbance of Neighborhood																										
Open Container	7			2			3														2					
Open and Operate Tavern all times	27			27																						
Outdoor Advertising																										
Outdoor Café																										
Ownership & Operation	9						4				1		2		1	1										
Patrons on Unlicensed Premise	4	1						3																		
Prohibited Hours	20			11			2						1					5	1							
Prohibited Practices	21				3									1	1		2	6	1		7					
Public Welfare or Nuisance	23			9	4		1				2				1			2	3		1					
Purchase from Other than Wholesaler	25	3			4						5		3	2	1				4					2		1
Ratio Violation or Late Ratio Report																										
Records, Reports, Invoices	57			11	1	4	3						2					36								
Refill Bottle																										
Relationship with Wholesaler	3			3																						
Revocation or Suspension	36			2			1		1	29										2	1					
Sale of Alcoholic Beverage to a Minor	470	27		12	118	62	9		21	3	22	6	3	3	13		107	37	4	2	1		1		19	
Sale to Intoxicated Person	12				10										1											
Sale of Alcohol without a License	2								1				1													
Sanitation & Safety	4			4																						
Storage of Alcohol	1			1																						
Trade Name Violation	1	1																								
Unapproved Source																										
Unauthorized Entertainment	16			6												2			8							
Underage Possession	5																5									
Vacation of Premises	1	1																								
Violation Restriction of License	5																	5								
Other Violations	18				18																					
Total Violations	994	37	8	12	244	93	20	26	23	16	60	6	68	6	23	6	15	226	60	6	15	1	-	3	20	

RETAIL ALCOHOLIC BEVERAGES LICENSES

The twenty-three counties of Maryland, Baltimore City, and the City of Annapolis issue retail alcoholic beverages licenses. To find out details about the types of licenses issued, scope and restrictions of licenses, including hours of sale, fees, and other information, please go to the website of the liquor board, if available, or call. The telephone numbers for the liquor boards are on pages 42 and 43 of this report.

- 1) Allegany County <http://alleganygov.org/390/Board-of-License-Commissioners>
- 2) City of Annapolis <https://www.annapolis.gov/521/Alcoholic-Beverage-Control-Board>
- 3) Anne Arundel <http://www.aacounty.org/boards-and-commissions/board-of-license-commissioners/>
- 4) City of Baltimore <https://llb.baltimorecity.gov/>
- 5) Baltimore County <https://www.baltimorecountymd.gov/Agencies/liquorboard/index.html>
- 6) Calvert County <http://www.co.cal.md.us/index.aspx?nid=664>
- 7) Caroline County <http://www.carolinemd.org/196/Liquor-License-Board>
- 8) Carroll County <http://ccgovernment.carr.org/ccg/license/>
- 9) Cecil County <http://www.ccgov.org/government/liquor-board>
- 10) Charles County <https://www.charlescountymd.gov/commissioners/boards/board-license-commissioners-liquor-board>
- 11) Dorchester County http://docogonet.com/index.php?page=board_of_license_commissioners
- 12) Frederick County <http://www.frederickcountymd.gov/index.aspx?NID=1291>
- 13) Garrett County <http://www.garrettcounty.org/liquor-control-board>
- 14) Harford County <http://www.hclcb.org/>
- 15) Howard County <https://cc.howardcountymd.gov/Liquor-License>
- 16) Kent County <http://www.kentcounty.com/gov/commissioners/applications.php>
- 17) Montgomery County <http://www.montgomerycountymd.gov/dlc/>
- 18) Prince George's County <https://www.princegeorgescountymd.gov/562/Board-of-License-Commissioners>

- 19) Queen Anne's County <http://qac.org/602/License-Commission-Liquor-Board>
- 20) St. Mary's County <https://www.stmarysmd.com/alcohol/BeverageBoard.asp>
- 21) Somerset County <http://msa.maryland.gov/msa/mdmanual/36loc/so/html/soe.html>
- 22) Talbot County http://www.talbotcountymd.gov/index.php?page=liquor_board
- 23) Washington County <http://www.wliquor-bd.org/>
- 24) Wicomico County <http://www.wicomicocounty.org/465/Board-of-License-Commissioners>
- 25) Worcester County <http://www.co.worcester.md.us/departments/drp/boards>

RETAIL LICENSE ISSUING AUTHORITY

Allegany County

Board of License Commissioners
701 Kelly Road, Room 202
Cumberland, Maryland 21502
Phone: 301-724-6485 FAX: 301-777-2001

Annapolis (City of)

Alcoholic Beverage Control Board
Municipal Building, Room 102
160 Duke of Gloucester Street
Annapolis, Maryland 21401-2526
Phone: 410-263-7942 FAX: 410-280-1853

Anne Arundel County

Board of License Commissioners
2660 Riva Road, Suite 360
Annapolis, Maryland 21401
Phone: 410-222-1148 FAX: 410-222-1810

Baltimore (City of)

Board of Liquor License Commissioners
231 East Baltimore Street, 6th Floor
Baltimore, Maryland 21202
Phone: 410-396-4377 FAX: 410-396-4382

Baltimore County

Board of Liquor License Commissioners
County Office Bldg., Mail Stop 1006A
111 W. Chesapeake Ave., Room G-14
Towson, Maryland 21204
Phone: 410-887-3191 FAX: 410-887-3970

Calvert County

Board of License Commissioners
Calvert County Court House
175 Main Street
Prince Frederick, Maryland 20678-3337
Phone: 410-535-1600 ext. 2306
FAX: 410-535-1787

Caroline County

Board of License Commissioners
Health and Public Service Building
403 South Seventh St., Suite 210
Denton, Maryland 21629-1335
Phone: 410-479-8100 FAX: 410-479-4187

Carroll County

Board of License Commissioners
County Office Building
225 N. Center Street, Room 113
Westminster, Maryland 21157-5194
Phone: 410-386-2094 FAX: 410-386-2444

Cecil County

Board of License Commissioners
200 Chesapeake Boulevard, Suite 1600
Elkton, Maryland 21921
Phone: 410-996-5215 FAX: 410-996-1172

Charles County

Board of License Commissioners
County Government Building
P.O. Box 2150
200 Baltimore Street
La Plata, Maryland 20646
Phone: 301-645-0555 FAX: 301-645-0515

Dorchester County

Board of License Commissioners
County Office Building
501 Court Lane, Room 101
Cambridge, MD 21613
Phone: 410-901-1076 FAX: 410-228-1563

Frederick County

Board of License Commissioners
12 E. Church Street, Winchester Hall
Frederick, Maryland 21701
Phone: 301-600-2984 FAX: 301-600-3500

RETAIL LICENSE ISSUING AUTHORITY

Garrett County

Board of License Commissioners
Frederick A. Thayer III Courthouse
Administrative Office Building
203 South 4th Street, Room 208
Oakland, Maryland 21550
Phone: 301-334-1925 FAX: 301-334-5023

Harford County

Liquor Control Board
16 N. Main Street
Bel Air, Maryland 21014-3780
Phone: 410-638-3028 FAX: 410-638-4970

Howard County

Board of License Commissioners
George Howard Building
3430 Court House Drive
Ellicott City, Maryland 21043
Phone: 410-313-2008 FAX: 410-313-3297

Kent County

Board of License Commissioners
Government Center
400 High Street
Chestertown, Maryland 21620
Phone: 410-778-4600 FAX: 410-778-7482

Montgomery County

Board of License Commissioners
201 Edison Park Drive
Gaithersburg, Maryland 20878
Phone: 240-777-1900 FAX: 240-777-1909

Prince George's County

Board of License Commissioners
9200 Basil Court
Largo, MD 20774
Phone: 301-583-9980 FAX: 301-583-9978

Queen Anne's County

Board of License Commissioners
111 Vincit Street, Suite 104
Centreville, Maryland 21617
Phone: 410-758-3133 FAX: 410-758-2905

St. Mary's County

Alcohol Beverage Board
P.O. Box 653, 41650 Tudor Hall Road
Leonardtown, Maryland 20650
Phone: 301-475-4200 ext. 1600 FAX: 301-475-3364

Somerset County

Board of License Commissioners
11754 Somerset Avenue
Princess Anne, Maryland 21853
Phone: 410-651-0440 FAX: 410-651-9026

Talbot County

Board of Liquor License Commissioners
Courthouse South Wing
11 North Washington Street
Easton, MD 21601
Phone: 410-770-8019 FAX: 410-770-8078

Washington County

Board of License Commissioners
148 W. Washington Street
Hagerstown, Maryland 21740
Phone: 301-797-4591 FAX: 301-797-4599

Wicomico County

Board of License Commissioners
212 W. Main Street, Suite 304
Salisbury, Maryland 21801-0078
Phone: 410-548-4835 FAX: 410-548-4374

Worcester County

Board of License Commissioners
One West Market St., Room 1201
Snow Hill, Maryland 21863-1070
Phone: 410-632-1908 ext. 1120 FAX: 410-632-3008

LIQUOR CONTROL BOARDS

Montgomery County

Department of Liquor Control
201 Edison Park Drive
Gaithersburg, Maryland 20878
Phone: 240-777-1900 FAX: 240-777-1909

Wicomico County

Liquor Control Board
807 S. Salisbury Boulevard
Salisbury, Maryland 21801
Phone: 410-749-5721 FAX: 410-341-0860

Somerset County

Liquor Control Board
10840 Market Lane, Bldg. A, Suite 5
Princess Anne, Maryland 21853
Phone: 410-651-0588 FAX: 410-651-3622

Worcester County

Liquor Control Board
5363 Snow Hill Road
Snow Hill, Maryland 21863
Phone: 410-632-1250 FAX: 410-632-3010

DISPENSARY LOCATIONS

Montgomery County

Aspen Hill
Burtonsville
Cabin John
Clarksburg Village
Cloverly
Darnestown
Downtown Rockville
Fallsgrove
Flower Avenue
Goshen Crossing
Hampden Lane
Kensington
King Farm
Kingsview

Leisure World
Milestone
Montrose Crossing
Muddy Branch
Olney
Pike
Potomac
Seneca Meadows
Silver Spring
Walnut Hill
Westwood
Wheaton
White Oak

Somerset County

Crisfield
Pocomoke
Princess Anne

Wicomico County

Salisbury - 3

Worcester County

Pocomoke City

STATE OF MARYLAND - CLERKS OF THE COURT

Dawne D. Lindsey, Clerk
Allegheny County Circuit Court
30 Washington Street
Cumberland, Maryland 21502
Telephone: 301-777-5923
1-800-988-9087
Fax: 301-777-2100

Scott A. Poyer, Clerk
Anne Arundel County
Circuit Court
P. O. Box 71
8 Church Circle
Annapolis, Maryland 21404-0071
Telephone: 410-222-1397
1-888-246-0615
Fax: 410-222-1140

Marilyn Bentley, Clerk
Baltimore City Circuit Court
111 N. Calvert Street, Room 412
Baltimore, Maryland 21202
Telephone: 410-333-3733
Fax: 410-333-3767

Julie Ensor, Clerk
Baltimore County Circuit Court
401 Bosley Avenue,
P. O. Box 6754
Towson, Maryland 21285-6754
Telephone: 410-887-2601
1-800-938-5802
Fax: 410-887-2834

Kathy P. Smith, Clerk
Calvert County Circuit Court
175 Main Street
Prince Frederick, Maryland 20678
Telephone: 410-535-1660
1-888-535-0113
Fax: 410-535-9572

Terry Lord, Clerk
Caroline County Circuit Court
109 Market Street
P. O. Box 458
Denton, Maryland 21629
Telephone: 410-479-1811
Fax: 410-479-1142

Heather DeWees, Clerk
Carroll County Circuit Court
55 N. Court Street, Room G8
Westminster, Maryland 21157
Telephone: 410-386-8710
1-888-786-0039
Fax: 410-876-0822

Charlene Notarcola, Clerk
Cecil County Circuit Court
129 N. Main Street, Room 108
Elkton, Maryland 21921
Telephone: 410-996-1021
1-888-287-0576
Fax: 410-392-6032

Sharon L. Hancock, Clerk
Charles County Circuit Court
200 Charles Street
P. O. Box 970
La Plata, Maryland 20646
Telephone: 301-932-3201
301-870-2659
Fax: 301-932-3289

Amy J. Craig, Clerk
Dorchester County Circuit Ct.
206 High Street
P. O. Box 150
Cambridge, Maryland 21613
Telephone: 410-228-0481
1-800-340-9186
Fax: 410-228-1860

Sandra K. Dalton, Clerk
Frederick County Circuit Ct.
100 W. Patrick Street
Frederick, Maryland 21701
Telephone: 301-600-1976
1-800-341-8797
Fax: 301-600-2245

Timothy W. Miller, Clerk
Garrett County Circuit Court
203 S. 4th Street, Room 109
P. O. Box 447
Oakland, Maryland 21550
Telephone: 301-334-1937
1-800-989-9760
Fax: 301-334-5017

James Reilly, Clerk
Harford County Circuit Court
20 W. Courtland Street
Bel Air, Maryland 21014
Telephone: 410-638-3426
410-879-2000
1-800-989-8296
Fax: 410-838-8540

Wayne A. Robey, Clerk
Howard County Circuit Court
The Thomas Dorsey Bldg.
9250 Bendix Rd.
Columbia, Maryland 21045
Telephone: 410-313-2111
1-888-313-0197
Fax: 410-313-3896

Mark L. Mumford, Clerk
Kent County Circuit Court
103 North Cross Street
Chestertown, Maryland 21620
Telephone: 410-778-7460
1-800-989-2520
Fax: 410-778-7412

Barbara Meiklejohn, Clerk
Montgomery County Circuit Court
50 Maryland Avenue, Room 111
Rockville, Maryland 20850
Telephone: 240-777-9400
1-888-287-0593
Fax: 240-777-9451

Mahasin El Amin, Clerk
Prince George's County Circuit Court
Court House, Room L-15
14735 Main Street
Upper Marlboro, Maryland 20772
Telephone: 301-952-3318
1-800-937-1335
Fax: 301-952-3502

Katherine Hager, Clerk
Queen Anne's County Circuit Court
100 Court House Square
Centreville, Maryland 21617
Telephone: 410-758-1773
410-758-1783 (After 5:00)
1-800-987-7591
Fax: 410-758-4627

Debra J. Burch, Clerk
St. Mary's County Circuit Court
41605 Courthouse Drive
Leonardtown, Maryland 20650
Telephone: 301-475-7844
1-800-988-5052
Fax: 301-475-4658

Charles Horner, Clerk
Somerset County Circuit Court
30512 Prince William Street
Princess Anne, Maryland 21853
Telephone: 410-845-4840
1-800-341-2206
Fax: 410-651-1048

Kathi Dulin Duvall, Clerk
Talbot County Circuit Court
11 N. Washington St., Ste. 16
Easton, Maryland 21601
Telephone: 410-822-2611
1-800-339-3403
Fax: 410-820-8168

Dennis J. Weaver, Clerk
Washington County
Circuit Court
24 Summit Avenue
Hagerstown, Maryland 21740
Telephone: 301-733-8660
1-800-937-2062
Fax: 301-791-1151

Mark S. Bowen, Clerk
Wicomico County
Circuit Court
Court House, Room 105
101 North Division Street
PO Box 198
Salisbury, Maryland 21803
Telephone: 410-543-6551
1-800-989-6592
Fax: 410-546-8590

Susan Braniecki, Clerk
Worcester County Circuit Court
Court House, Room 104
One West Market Street
P. O. Box 40
Snow Hill, Maryland 21863
Telephone: 410-632-5500
410-632-0600
1-800-340-0691
Fax: 410-632-5507