

Comptroller of Maryland
Revenue Administration Division
Inheritance Tax and Estate Tax Receipts
For the Month and Fiscal Period Ended June 2011 and 2010

<u>Eleven Months to Date</u>	<u>FY11</u>	<u>FY10</u>	<u>Difference</u>	
<u>Inheritance</u>				
<u>For the Month</u>				
Collateral	\$ 4,454,724	\$ 3,148,656	\$ 1,306,068	41.5 %
Direct	20,647	107,157	(86,510)	(80.7)
Interest and penalty	17,854	1,479	16,375	1107.2
Tax on commissions	393	2,786	(2,393)	(85.9)
	<u>\$ 4,493,618</u>	<u>\$ 3,260,078</u>	<u>\$ 1,233,540</u>	<u>37.8 %</u>

<u>Fiscal year to date</u>				
Collateral	\$ 50,716,118	\$ 43,572,962	\$ 7,143,156	16.4 %
Direct	147,624	343,083	(195,459)	(57.0)
Interest and penalty	68,147	46,133	22,014	47.7
Tax on commissions	10,003	12,445	(2,442)	(19.6)
	<u>\$ 50,941,892</u>	<u>\$ 43,974,623</u>	<u>\$ 6,967,269</u>	<u>15.8 %</u>

<u>Twelve Months to Date</u>				
<u>Estate</u>				
<u>For the Month</u>				
Receipts	\$ 16,824,388	\$ 15,599,160	\$ 1,225,228	7.9 %
Less refunds	(361,499)	(1,449,482)	1,087,983	(75.1)
	<u>\$ 16,462,889</u>	<u>\$ 14,149,678</u>	<u>\$ 2,313,211</u>	<u>16.3 %</u>

<u>Fiscal year to date</u>				
Receipts	\$ 180,340,185	\$ 147,962,052	\$ 32,378,133	21.9 %
Less refunds	(19,993,842)	(23,015,991)	3,022,149	(13.1)
	<u>\$ 160,346,343</u>	<u>\$ 124,946,061</u>	<u>\$ 35,400,282</u>	<u>28.3 %</u>

Total of Inheritance tax and Estate tax

Fiscal year to date	<u>\$ 211,288,235</u>	<u>\$ 168,920,684</u>	<u>\$ 42,367,551</u>	<u>25.1 %</u>
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